



State of Utah
Indigent Defense Commission
GRANT MODIFICATION:
State Fiscal Year 2023

1) Grantee Name & Address:

Weber County
P.O. Box 150801
Ogden, UT 84415

2) Grant Number:	23D-23	3) Modification Number:	1
4) Grant Project Director:	James M. Retallick	5) Phone:	(801) 721-0354
6) Email:	jretallick@webercountyutah.gov	7) Length of Grant:	12 Months
8) Grant Start Date:	7-1-2022	9) Grant End Date:	6-30-2023

10) Budget Increase Request

Previous Grant Total:	\$886,342.00
Grant Increase:	\$46,359.00
New Grant Total:	\$932,701.00
Change Effective Date:	7-1-2022

11) Budget Change Summary

	Grant Award		System Annual Spending	
	Previous Subtotals	New Subtotals	Previous Subtotals	New Subtotals
Personnel/FTE Expenses:	\$0.00	\$632,030.00	\$305,968.00	\$480,750.00
Fringe Benefits:	\$0.00	\$0.00	\$145,537.00	\$527,485.00
Contract Services:	\$886,342.00	\$254,312.00	\$1,524,004.00	\$1,132,273.00
Equipment, Supplies, & Operating Expenses:	\$0.00	\$46,359.00	\$718,940.00	\$732,407.00
Travel:	\$0.00	\$0.00	\$0.00	\$0.00
Totals:	\$886,342.00	\$932,701.00	\$2,694,449.00	\$2,872,915.00

12) Modification Requested:

1- Weber County was awarded \$103,170.00 for public defender office startup costs through the State Fiscal Year 2022 (FY22) IDC Non-Lapsing Funding Opportunity. The county was reimbursed for \$51,897.91 for equipment that was received and paid for in FY22. The county had an additional \$46,358.78 in equipment on order that was not received by the June 30, 2022 end date for FY22. As the funds were not expended during FY22, the remaining grant funds were returned to the IDC non-lapsing balance.

The requested modification is to award \$46,359 in FY23 funding to cover the cost of the equipment that was on order prior to the end of FY22, that had not yet been received by the county.

2- The FY23 Weber county grant included: three (3) additional district court contracts, three (3) additional juvenile delinquency/child welfare attorney contracts, and one interdisciplinary parent representation social worker contract. The agreement also included four (4) additional contract attorneys that would be paid for by the county from system-side funding.

The requested modification would reallocate the grant funding to pay personnel costs for six (6) new county-employed attorney positions and one (1) county-employed interdisciplinary social worker. The county would reallocate funds to pay the cost of fringe benefits for the new positions. The county would add one new conflict attorney contract with the remaining \$17,970 in grant funds.

While the modification results in three (3) fewer new attorney positions, the county anticipates that full-time employees will be able to effectively manage higher caseloads than contract attorneys.

13) Modification Approved:

Approved as described in the modification request and as shown in the attached amended budget details and quarterly payment structure.

14) Name of Authorized System Representative:

15) Title of Authorized System Representative:

16) Signature of Authorized System Representative:

17) Date Signed:

18) Matthew Barraza, IDC Director Signature:

19) Date Approved:

ATTACHMENT E: AMENDED BUDGET DETAILS

WEBER PROJECT BUDGET				
(July 1, 2022 - June 30, 2023)				
Expense Category	Expense Line Item	Total Cost	IDC Grant Award	System Spending
Personnel	Managing Defender - Jim Retallick	\$149,968.00	\$0.00	\$149,968.00
	Juvenile Court Child Welfare - Mary Anne Ellis	\$106,080.00	\$0.00	\$106,080.00
	Office Specialist III	\$49,920.00	\$0.00	\$49,920.00
	Ronald Ball - Juvenile	\$84,822.00	\$0.00	\$84,822.00
	Carolyn Perkins - Juvenile	\$89,960.00	\$0.00	\$89,960.00
	Keil Myers - Juvenile	\$75,670.00	\$75,670.00	\$0.00
	Nathan Carroll - District	\$92,560.00	\$92,560.00	\$0.00
	Randy Kennard - District	\$98,800.00	\$98,800.00	\$0.00
	Interdisciplinary Parent Representation Pilot Social Worker	\$80,000.00	\$80,000.00	\$0.00
	2 Juvenile/Child Welfare Court Attorneys	\$190,000.00	\$190,000.00	\$0.00
	District Court Attorney	\$95,000.00	\$95,000.00	\$0.00
Fringe	Managing Defender - Jim Retallick	\$44,496.00	\$0.00	\$44,496.00
	Juvenile Court Child Welfare - Mary Anne Ellis	\$49,534.00	\$0.00	\$49,534.00
	Office Specialist III	\$28,673.00	\$0.00	\$28,673.00
	Ronald Ball	\$46,101.00	\$0.00	\$46,101.00
	Carolyn Perkins	\$44,540.00	\$0.00	\$44,540.00
	Keil Myers	\$40,113.00	\$0.00	\$40,113.00
	Nathan Carroll	\$46,993.00	\$0.00	\$46,993.00
	Randy Kennard	\$47,278.00	\$0.00	\$47,278.00
	Interdisciplinary Parent Representation Pilot Social Worker	\$41,454.00	\$0.00	\$41,454.00
	2 Juvenile/Child Welfare Court Attorneys	\$92,202.00	\$0.00	\$92,202.00
	District Court Attorney	\$46,101.00	\$0.00	\$46,101.00
Contracted	7 District Court Attorney Contracts	\$552,830.00	\$0.00	\$552,830.00
	District Court Attorney - Roger Adams	\$75,641.00	\$32,467.00	\$43,174.00
	3 Juv Court Child Welfare/Delinquency Contracts	\$310,254.00	\$0.00	\$310,254.00
	Juv Court Child Welfare/Delinquency - Rebecca Voymas	\$100,015.00	\$19,000.00	\$81,015.00
	Appellate Court Contract - The Appellate Group	\$100,000.00	\$0.00	\$100,000.00
	Investigator Contract - Kelly Madsen	\$45,000.00	\$0.00	\$45,000.00
	Specialty Attorney Contract - Randy Marshall*	\$70,000.00	\$70,000.00	\$0.00
	Specialty Attorney Contract - Grant Bill Morrison*	\$70,000.00	\$70,000.00	\$0.00
	Administrative Assistant - Lindsey Watkins	\$40,000.00	\$40,000.00	\$0.00
	Civil Commitment Hearings Contract	\$4,875.00	\$4,875.00	\$0.00
	Conflict Attorney Contract	\$17,970.00	\$17,970.00	\$0.00
Equipment, Supplies, & Operating Expenses (E.S.O.)	Fixed E.S.O.	\$137,407.00	\$0.00	\$137,407.00
	Other E.S.O. - Public Defender Office Start-Up Costs	\$46,359.00	\$46,359.00	\$0.00
	Defense Resources & Reserves	\$90,000.00	\$0.00	\$90,000.00
	Training & Related Travel	\$5,000.00	\$0.00	\$5,000.00
	Indigent Defense Capital Fund	\$500,000.00	\$0.00	\$500,000.00
Travel	Mileage	\$0.00	\$0.00	\$0.00
Totals:		\$3,805,616.00	\$932,701.00	\$2,872,915.00
*Grant funding for specialty attorney contracts is limited to \$125.00 per hour. Any overage per hour is the county's responsibility.				

Reimbursement is contingent upon the System meeting minimum required spending amounts for each expense category as outlined in the Quarterly Payment Structure. As specified in the Certified Assurances grant funds must supplement, not supplant or replace current System spending.

Unless otherwise approved by the IDC, System expenses must be paid prior to reimbursement and should be reported for the period in which the expense is incurred. Reporting periods are specified in the attachment titled Quarterly Reporting Schedule. For expenses incurred during a period that are paid after the quarterly fiscal report is submitted, a supplemental financial status report will be required. Contact the grant program manager for assistance. Reimbursement dates are dependent upon grantee reporting and subject to change.

System Project Director Name	Title	Initials	Date
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Authorized System Representative Name	Title	Initials	Date
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ATTACHMENT F: AMENDED QUARTERLY PAYMENT STRUCTURE

WEBER PAYMENT STRUCTURE (July 1, 2022 - June 30, 2023)									
Expense Line Item	Expense Structure	Jul-Sep Grant Award	Jul-Sep System Spending	Oct-Dec Grant Award	Oct-Dec System Spending	Jan-Mar Grant Award	Jan-Mar System Spending	Apr-Jun Grant Award	Apr-Jun System Spending
Managing Defender - Jim Retallick	Variable	As Billed							
Juvenile Court Child Welfare - Mary Anne Ellis									
Office Specialist III									
Ronald Ball - Juvenile									
Carolyn Perkins - Juvenile									
Keil Myers - Juvenile									
Nathan Carroll - District									
Randy Kennard - District									
Interdisciplinary Parent Representation Pilot Social Worker									
2 Juvenile/Child Welfare Court Attorneys									
District Court Attorney									
Managing Defender - Jim Retallick	Variable	As Billed							
Juvenile Court Child Welfare - Mary Anne Ellis									
Office Specialist III									
Ronald Ball									
Carolyn Perkins									
Keil Myers									
Nathan Carroll									
Randy Kennard									
Interdisciplinary Parent Representation Pilot Social Worker									
2 Juvenile/Child Welfare Court Attorneys									
District Court Attorney									
7 District Court Attorney Contracts	Fixed	\$0.00	\$138,207.50	\$0.00	\$138,207.50	\$0.00	\$138,207.50	\$0.00	\$138,207.50
District Court Attorney - Roger Adams	Fixed	\$8,116.75	\$10,793.50	\$8,116.75	\$10,793.50	\$8,116.75	\$10,793.50	\$8,116.75	\$10,793.50
5 Juv Court Child Welfare/Delinquency Contracts	Fixed	\$0.00	\$77,563.50	\$0.00	\$77,563.50	\$0.00	\$77,563.50	\$0.00	\$77,563.50
Juv Court Child Welfare/Delinquency - Rebecca Voymas	Fixed	\$4,750.00	\$20,253.75	\$4,750.00	\$20,253.75	\$4,750.00	\$20,253.75	\$4,750.00	\$20,253.75
Appellate Court Contract - The Appellate Group	Variable	As Billed							
Investigator Contract - Kelly Madsen	Variable	As Billed							
Specialty Attorney Contract - Randy Marshall*	Variable	As Billed							
Specialty Attorney Contract - Grant Bill Morrison*	Variable								
Administrative Assistant - Lindsey Watkins	Variable								
Civil Commitment Hearings Contract	Fixed	\$1,218.75	\$0.00	\$1,218.75	\$0.00	\$1,218.75	\$0.00	\$1,218.75	\$0.00
	Fixed	As Billed							
Fixed E.S.O.	Fixed	\$0.00	\$34,351.75	\$0.00	\$34,351.75	\$0.00	\$34,351.75	\$0.00	\$34,351.75
Other E.S.O. - Public Defender Office Start-Up Costs	Variable	As Billed							
Defense Resources & Reserves									
Training & Related Travel									
Indigent Defense Capital Fund									
Mileage									

For categories budgeted quarterly:

- The System must meet the minimum required system spending amount for the quarter before requesting grant reimbursement.
- Reimbursement requests should not exceed the quarterly grant amount budgeted for each line item.
- Any costs exceeding the budgeted quarterly system spending and grant amounts combined, shall be the System's responsibility, and count toward the system-spending requirement for the following quarter.

For as billed categories:

- The System must meet any established annual system-spending requirement for a line item before utilizing grant funding on the same line item.
- Any costs exceeding the annual grant amount for a line item, will be the System's responsibility and will count as system spending.

System Project Director Name	Title	Initials	Date
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Authorized System Representative Name	Title	Initials	Date
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