

- 1) Parcel number: 074680001
Owner: Kyle L & Katie Kluge
- 2) Parcel number: 231200031
Owner: Rae Devlin revocable Trust

Tax Review Committee:

- 1) We have identified that parcel 074680001 has a factual error in the respective property's physical identifiers (i.e., square footage, basement, basement finish, etc.).

Based on ordinance 2019-21, adopted by the Weber County Commission, an analysis of corrected physical components and the corresponding value and tax for the parcel is attached for committee review.

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GLA: Gross Livable Area (above grade)

B: Basement

BF: Basement Finish

BF %: Percentage of Basement Finish

- 2) By means of the 2020 Board of Equalization, our office identified that an out-building was incorrectly an erroneously valued on parcel 231200031 for tax years 2018 and 2019. Attached is the calculation complying with county ordinance 2019-21 for committee review.
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07-468-0001		Kyle L & Katie H Kluge					
INCORRECT		CORRECT					
GLA	B	BF	BF%	GLA	B	BF	BF %
1984	1952	826	42%	1142	1845	1350	73%
market		taxable	net asmt char	CORRECT		net asmt char	difference
2019	MV	TV	\$2,365.14	2019	MV	TV	0.013031
	\$330,000	\$181,501			\$296,000	\$162,801	2121.46
2018	MV	TV		2018	MV	TV	0.013697
	\$296,000	\$162,801			\$259,000	\$142,451	1951.15
2017	MV	TV		2017	MV	TV	0.014202
	\$264,000	\$145,200	\$2,062.13		\$230,000	\$126,500	1796.55
2016	MV	TV		2016	MV	TV	0.013949
	\$263,838	\$145,111	\$2,024.15		\$209,103	\$115,007	1604.23
Total:							\$1,207.91



Application for Adjustment, Settlement, or Deferral of Property Tax

For use under
UCA §59-2-1347

Property Owner Information			County Office Information	
Property owner name(s) kyle L & Katie Kluge			Application received by (Office) on (Date) Assessor's Office July 7, 2020	
Property owner address 1383 E 5875 S	City South Ogden	State Utah	Zip	County point of contact (Name) Joe Olsen
Property Information				
Parcel, serial, or account number 07-468-0001		Type of property (e.g., commercial, primary residential, etc.) Primary Residential		
Location or address 383 E 5875 S, South Ogden, Utah				
Legal description (including acreage)				
Appeal Information				
Briefly explain the situation (attach additional information as required) Incorrectly identified square footage and basement finish.				
Briefly explain the requested action Request to refund property tax from previous years.				
Property Value and Tax Information				
Current year assessed value of property (as shown on valuation and/or tax notice)				\$
Years Considered	Taxes	Penalty	Interest	Total
2019	\$2,365.14	\$	\$	\$2,365.14
2018	\$2,229.89	\$	\$	\$2,229.89
2017	\$2,062.13	\$	\$	\$2,062.13
2016	\$2,024.15	\$	\$	\$2,024.15
	\$	\$	\$	\$
Total	\$	\$	\$	\$8,681.31
Amount requested as an adjustment to taxes due (May be a retroactive adjustment / refund)				\$
Amount owner offers in settlement (Attach proposed payment schedule)				\$
Amount to be deferred (Include written consent of mortgage and/or trust deed holder)				\$

Attach the following, as directed by the coordinating county office:

- | | |
|---|---|
| <ol style="list-style-type: none"> 1. Owner's statement of circumstances & relief request. 2. Most recent valuation/tax notice. 3. Proposed payment schedule. 4. Financial Summary. | <ol style="list-style-type: none"> 5. Copies of last 5 years' filings with I.R.S. 6. State Form PT-33A, "Agreement of Lien Holder for Deferral or Settlement of Delinquent Taxes". 7. Other documentation as required by the County. |
|---|---|

Adjustment, Settlement, or Deferral Recommendation		County Decision	
Total interest, penalties, and taxes due	\$7,473.40	This property tax adjustment / settlement / deferral was (select one:) <input checked="" type="radio"/> approved <input type="radio"/> disapproved by the Weber County legislative body. Date: _____, _____. Signature: _____ Commissioner Signature: _____ Clerk	
Amount paid	\$8,681.31		
Amount abated	\$		
Amount deferred (Refund)	\$1,207.91		
Comments Refund calculated for tax years 2016 through 2019. (Ordinance 2019-21)			

23-120-0031

Rae Devlin Revocable Trust

INCORRECT				CORRECT			
2019	MV	TV		2019	MV	TV	0.011493
	\$50,004	\$50,004	\$574.70		\$43,313	\$43,313	\$497.80
2018	MV	TV		2018	MV	TV	0.011983
	\$38,000	\$38,000	\$455.35		\$31,309	\$31,309	\$375.18
Total:							\$157.07



Application for Adjustment, Settlement, or Deferral of Property Tax

For use under
UCA §59-2-1347

Property Owner Information				County Office Information	
Property owner name(s) Rae Devlin revocable Trust				Application received by (Office) on (Date) Assessor's Office July 29, 2020	
Property owner address 3576 W 5350 S	City Roy	State Utah	Zip	County point of contact (Name) Joe Olsen	

Property Information	
Parcel, serial, or account number 23-120-0031	Type of property (e.g., commercial, primary residential, etc.) Vacant Recreational Land
Location or address 7499 N Middle Fork Rd	
Legal description (including acreage)	

Appeal Information
Briefly explain the situation (attach additional information as required) The value of an out building was incorrectly placed on the parcel.
Briefly explain the requested action Request to refund property tax from prior years.

Property Value and Tax Information				
Current year assessed value of property (as shown on valuation and/or tax notice)				\$
Years Considered	Taxes	Penalty	Interest	Total
2019	\$ 574.70	\$	\$	\$ 574.70
2018	\$ 455.35	\$	\$	\$ 455.35
	\$	\$	\$	\$
	\$	\$	\$	\$
Total	\$	\$	\$	\$ 1030.05
Amount requested as an adjustment to taxes due (May be a retroactive adjustment / refund)				\$
Amount owner offers in settlement (Attach proposed payment schedule)				\$
Amount to be deferred (Include written consent of mortgage and/or trust deed holder)				\$

- Attach the following, as directed by the coordinating county office:**
- | | |
|---|---|
| <ol style="list-style-type: none"> 1. Owner's statement of circumstances & relief request. 2. Most recent valuation/tax notice. 3. Proposed payment schedule. 4. Financial Summary. | <ol style="list-style-type: none"> 5. Copies of last 5 years' filings with I.R.S. 6. State Form PT-33A, "Agreement of Lien Holder for Deferral or Settlement of Delinquent Taxes". 7. Other documentation as required by the County. |
|---|---|

Adjustment, Settlement, or Deferral Recommendation	
Total interest, penalties, and taxes due	\$ 872.98
Amount paid	\$ 1030.05
Amount abated	\$
Amount deferred (Refund)	\$ 157.07
Comments Refund calculated for tax years 2018 and 2019. (Ordinance 2019-21)	

County Decision
This property tax adjustment / settlement / deferral was (select one:) <input checked="" type="radio"/> approved <input type="radio"/> disapproved by the Weber County legislative body.
Date: _____, _____.
Signature: _____ Commissioner
Signature: _____ Clerk